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February 10, 2026

To whom it may concern :

Company name: IWATANI CORPORATION

Representative: Hiroshi Majima President

Code number: 8088

Contact: Tetsuo Matsuo General Manager Accounting Dept.

## Notice Concerning Revisions of Financial Forecasts

Iwatani Corporation (“Iwatani”) has revised the financial forecasts announced on May 14, 2025 for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026) given its financial situations as of the third quarter as below.

### 1. Revisions of consolidated financial forecasts information

Fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Previous forecasts (A)	936,400	49,100	63,100	48,800	212.05
Revised forecasts (B)	888,000	35,800	48,200	40,500	175.96
Difference (B-A)	(48,400)	(13,300)	(14,900)	(8,300)	—
Increase / Decrease (%)	(5.2)	(27.1)	(23.6)	(17.0)	—
(Reference) Results for the year ended March 31, 2025*1	883,011	46,222	61,481	40,465	175.84

(Note) \*1 The Company finalized the provisional accounting treatment for the business combination in the first half of the fiscal year ending March 31, 2026. As a result, figures as of March 31, 2025 reflect the finalization of the provisional accounting treatment.

### 2. Reasons for the revisions

The outlook remains uncertain due to geopolitical risks such as developments in U.S. trade and foreign policy the deterioration of Japan-China relations, and the prolonged situation between Russia and Ukraine. Under these circumstances, in addition to the impact of the economic slowdown in China, profitability is expected to decline in the Industrial Gases & Machinery Business due to the weakening of the helium market. Furthermore, in the Integrated Energy Business, a decrease in profit is anticipated due to the impact of LPG import price fluctuations. As a result, we have revised our forecasts downward as stated above.

There is no change to the forecast for the year-end dividend.

Note: As the financial forecasts above are based on information available as of the date of this release, actual results may differ from the forecasts due to various factors.