

Iwatani Corporation Green Bond Reporting

(Iwatani Corporation / 1st and 2nd Series Unsecured Corporate Bonds)

1. Allocation Reporting (As of December 2022)

Amounts allocated to eligible projects for the Iwatani Corporation 1st and 2nd Series Unsecured Corporate Bonds (with Special Limited Inter-bond Pari Passu Clause) (Green Bond) issued on December 14, 2021, are as follows.

Eligible Projects

Capital investment and costs related to hydrogen supply facility development and construction for fueling low-carbon transport equipped with fuel cells, including FCVs, trucks, buses, and forklifts

(Unit: Million yen)

Item	Amount
Proceeds (net amount)	9,929
Amount allocated (Percentage refinanced)	7,037 (86)
Unallocated balance *1	2,892

*1 The unallocated balance is managed as cash and cash equivalents.

The allocation is scheduled to be complete within two years after issuance.

2. Impact Reporting

Our report on the environmental and social impact indicators related to eligible projects is as follows:

- Overview of the installed hydrogen supply facilities

Number of hydrogen supply facilities installed: 66 locations

(7 locations under construction, 59 locations completed)

Method of hydrogen supply: Liquid hydrogen storage / compressed hydrogen supply (offsite)

Locations of installation: Japan and United States

- Total hydrogen supply capacity of all hydrogen supply facilities constructed

Domestic : 15,570 N m³/h (Capable of refueling roughly 260 FCVs per hour)

Overseas : 97.42 kg/h (Capable of refueling roughly 17 FCVs per hour)