

ファクトブック 2023

FACT BOOK 2023

連結(Consolidated)

2023年3月(FY2022)

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※2022年3月期より、「収益認識に関する会計基準」等を適用しています。(Accounting Standard for Revenue Recognition was applied from the beginning of the fiscal year ending March 31,2022.)

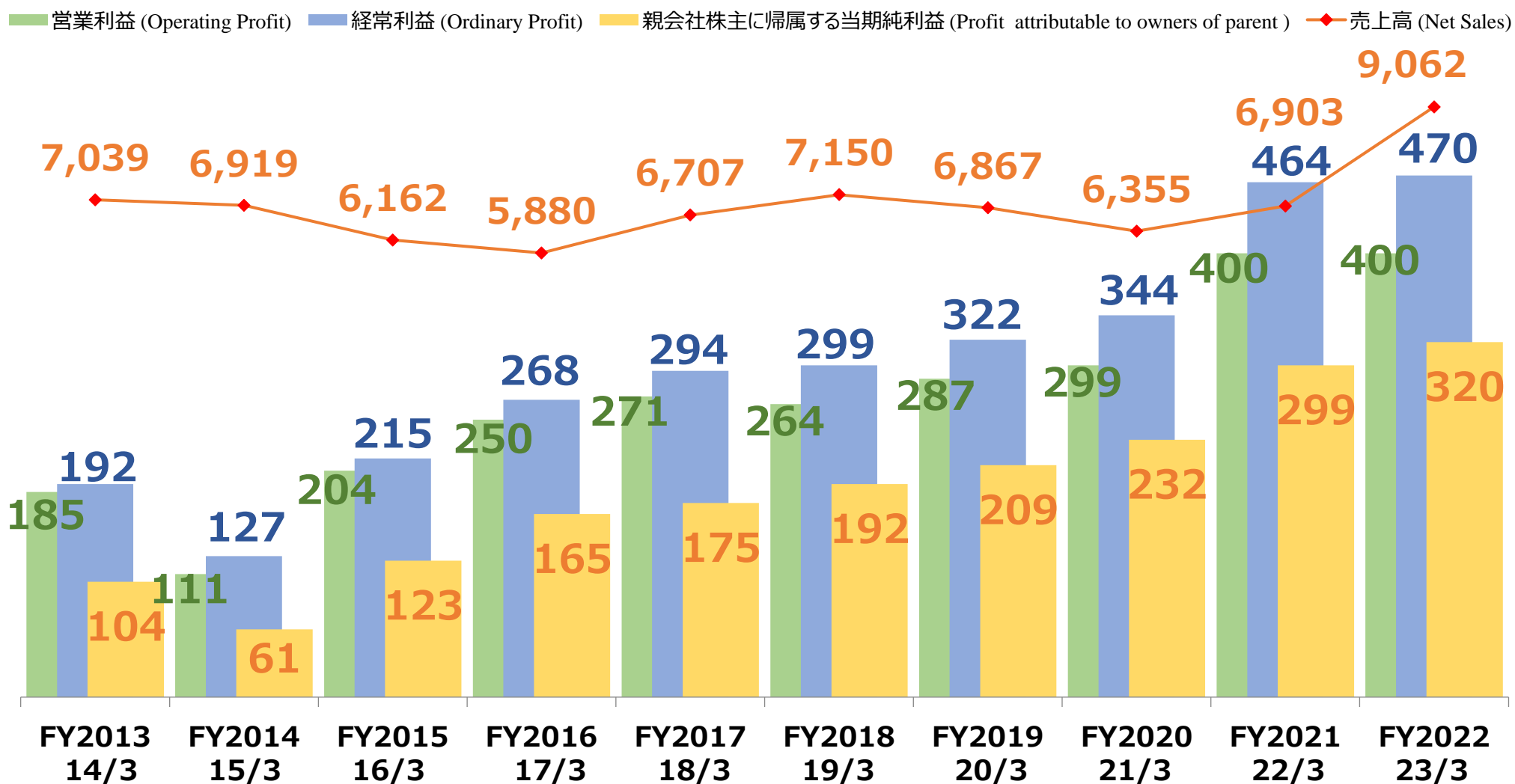
岩谷産業株式会社 (Iwatani Corporation)

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売上高、営業利益、経常利益、親会社株主に帰属する当期純利益（億円）

Net Sales, Operating Profit, Ordinary Profit,

Profit attributable to owners of parent (One hundred million yen)

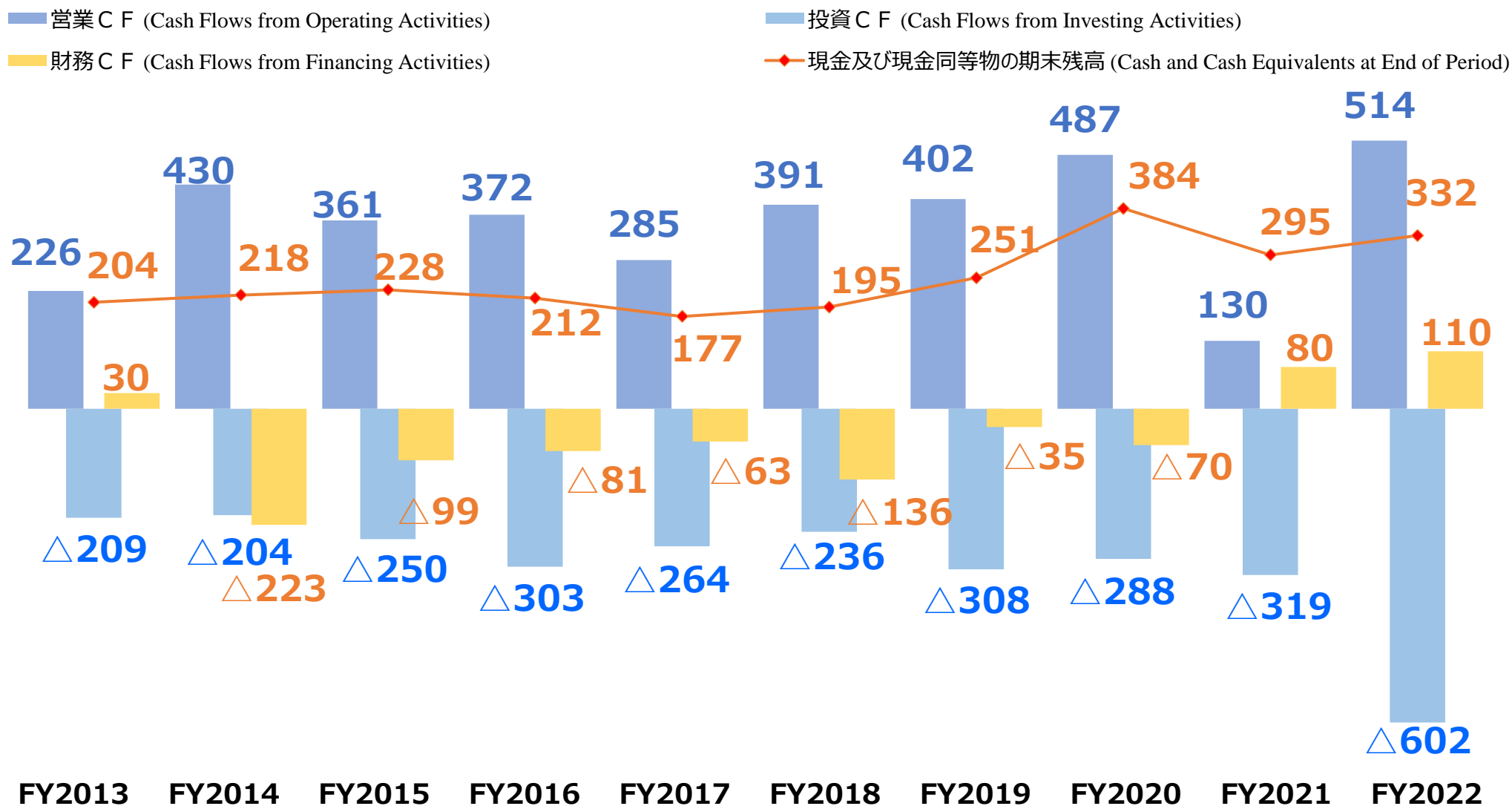


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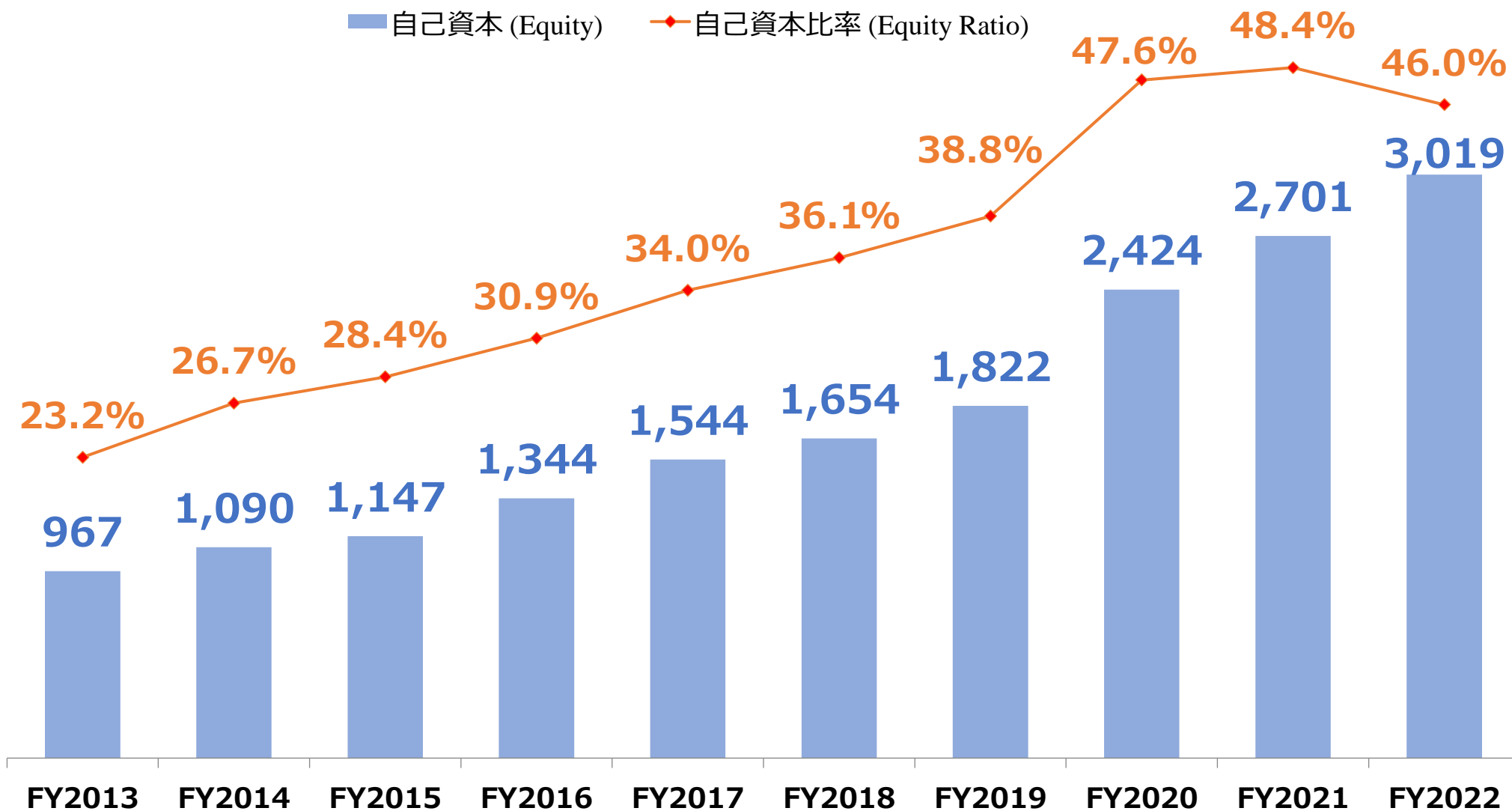
キャッシュフロー、現金及び現金同等物の期末残高 (億円)

Cash Flows, Cash and Cash Equivalents at End of Period (One hundred million yen)



自己資本（億円）、自己資本比率（％）

Equity (One hundred million yen), Equity Ratio (%)



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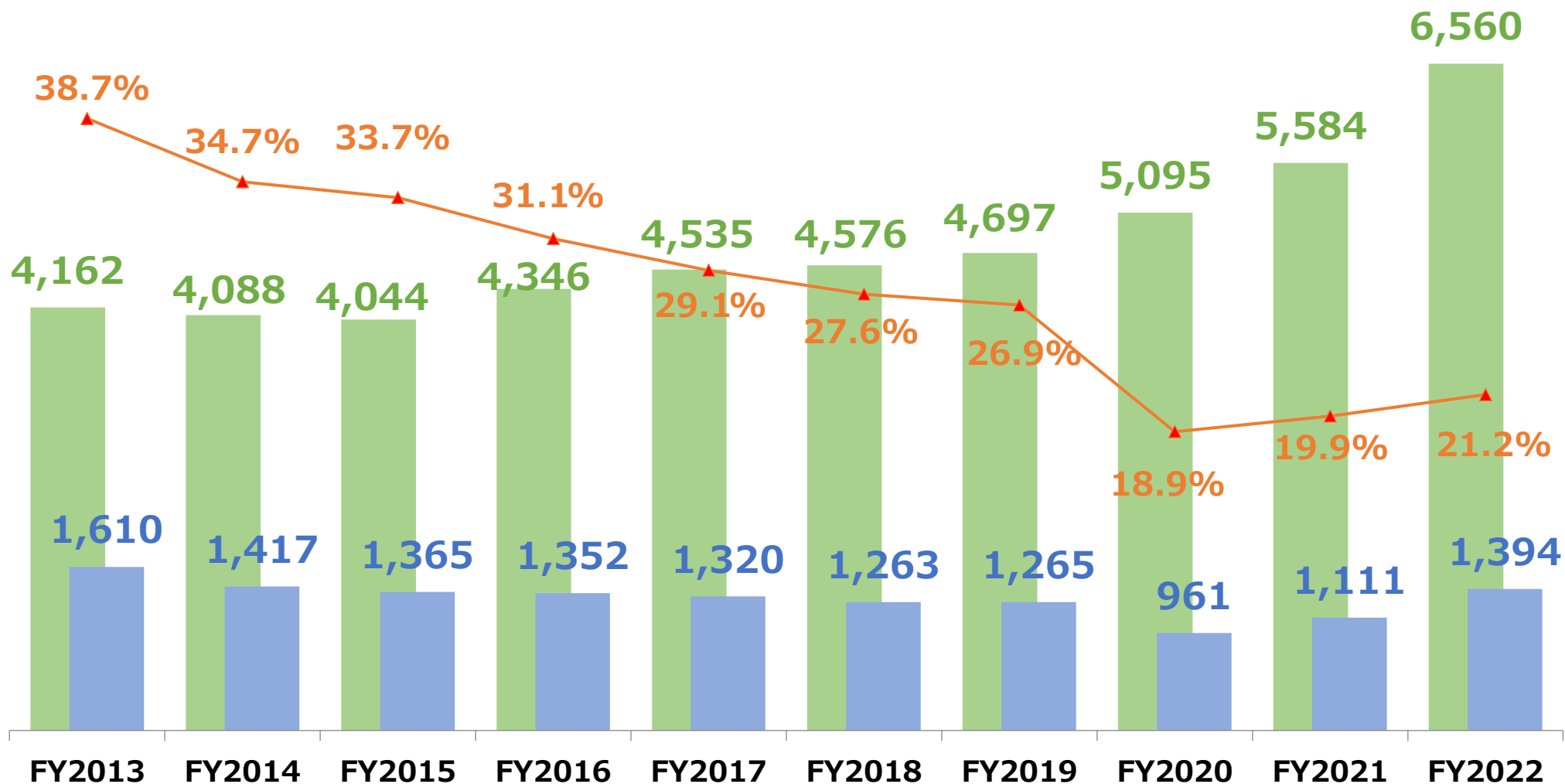
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総資産（億円）、有利子負債（億円）、有利子負債依存度（%）

Total Assets (One hundred million yen), Interest-bearing Debt,

Ratio of Interest-bearing Debt to Total Assets (%)

■ 総資産 (Total Assets) ■ 有利子負債 (Interest-bearing Debt) ▲ 有利子負債依存度 (Ratio of Interest-bearing Debt to Total Assets)

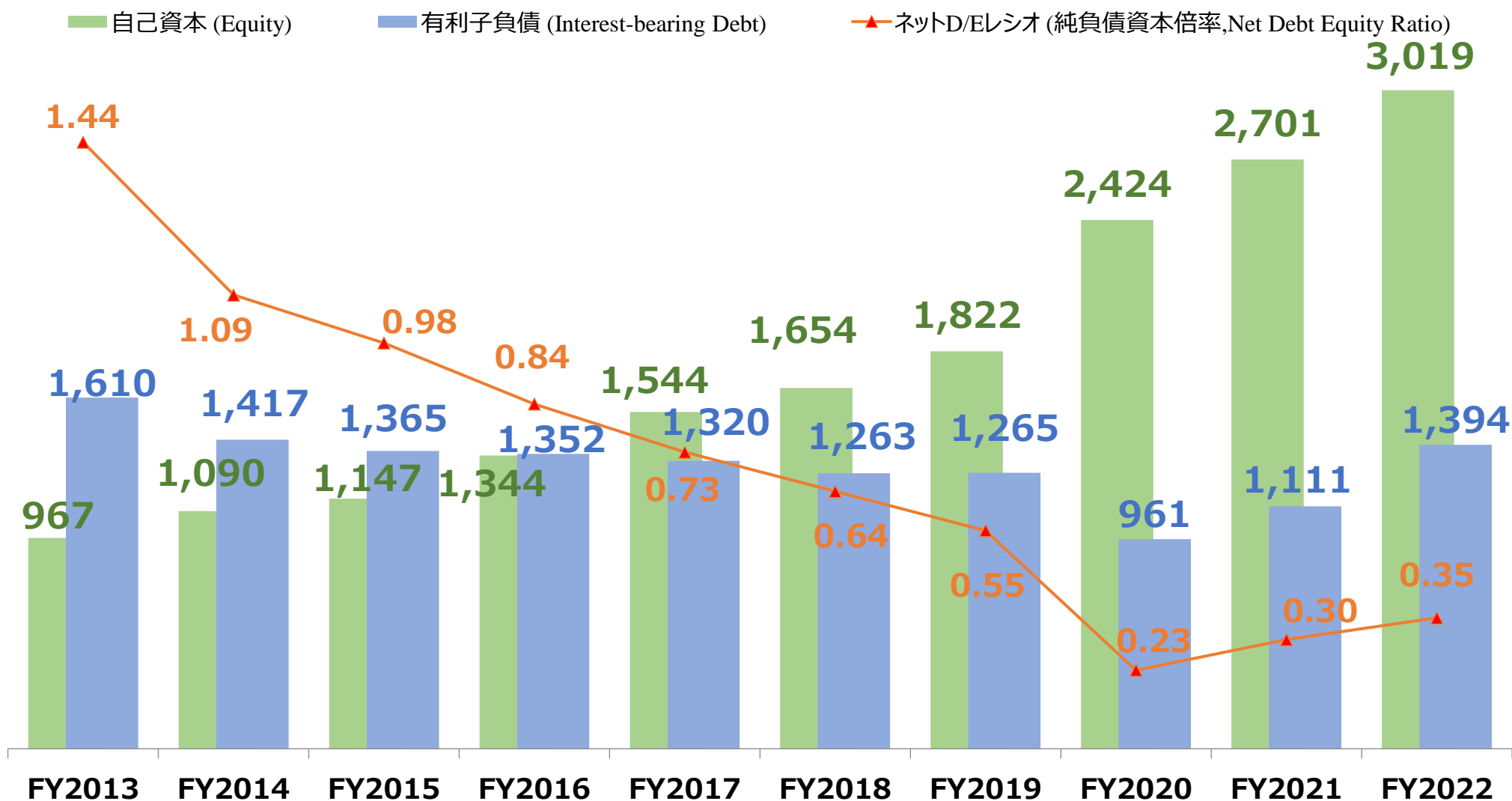


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自己資本（億円）、有利子負債（億円）、ネットD/Eレシオ（純負債資本倍率（倍））

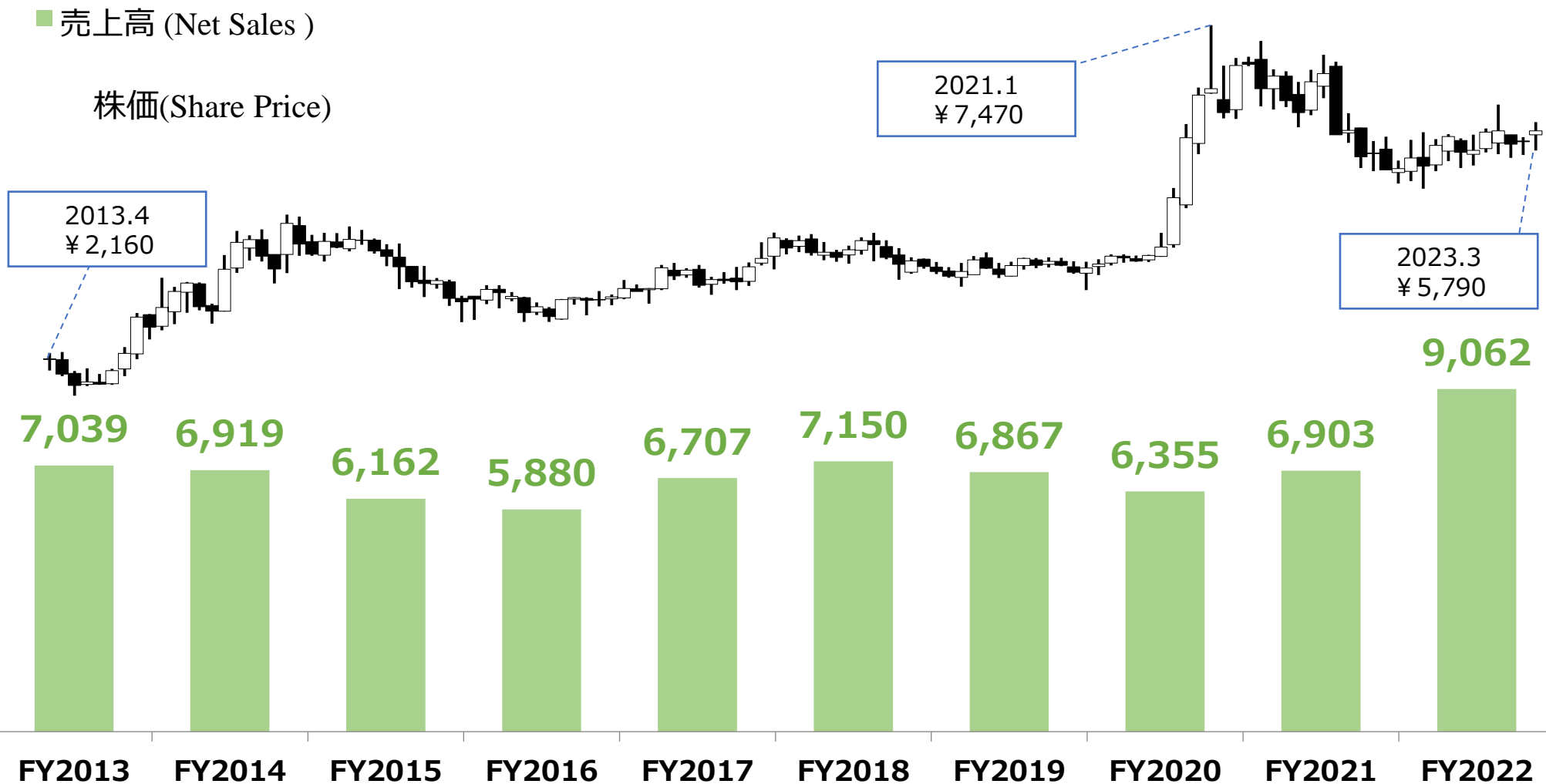
Equity, Interest-bearing Debt (One hundred million yen), Net Debt Equity Ratio (Ratio)



※2022年3月期より、「収益認識に関する会計基準」等を適用しています。(Accounting Standard for Revenue Recognition was applied from the beginning of the fiscal year ending March 31, 2022.)

株価（円）と売上高（億円）の推移

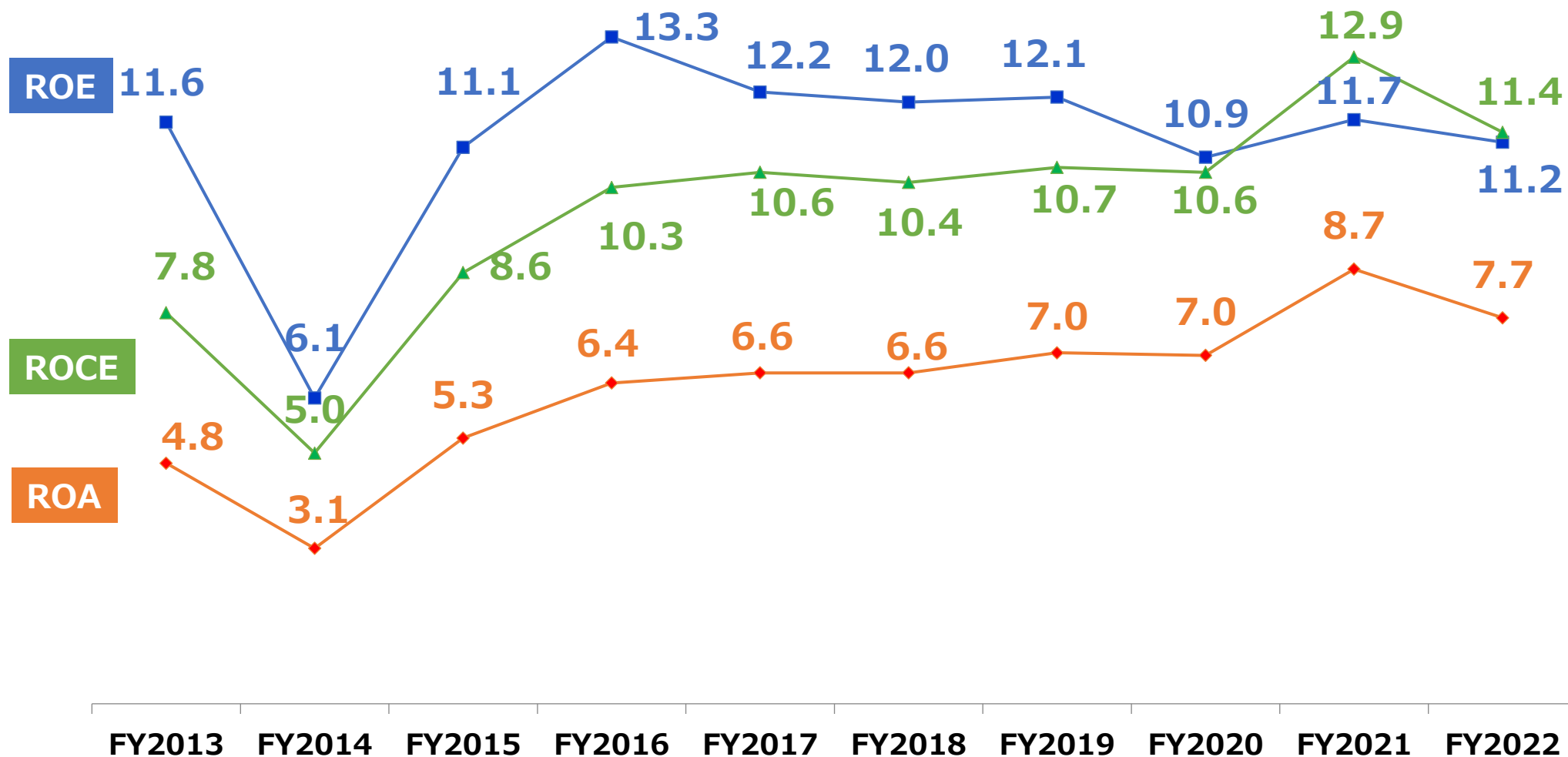
Change of Share Price (Yen) and Net Sales (One hundred million yen)



※株価（FY2013～FY2016）については、2017年10月の株式併合（5株→1株）の影響を考慮した金額で開示。

(Share Price(FY2013 to FY2016) is calculated based on the consolidation of shares(5 shares → 1 share) on October 1, 2017.)

※2022年3月期より、「収益認識に関する会計基準」等を適用しています。(Accounting Standard for Revenue Recognition was applied from the beginning of the fiscal year ending March 31,2022.)

ROA**(%) 総資産経常利益率 (Return on Assets)****ROE****(%) 自己資本利益率 (Return on Equity)****ROCE****(%) 使用総資本利益率 (Return on Capital Employed)**

※ROA = 経常利益 ÷ 総資産 (期首、期末の平均値)

ROA = Ordinary profit / Total assets (Average values at the beginning and end of the term)

※ROE = 当期純利益 ÷ 自己資本 (期首、期末の平均値)

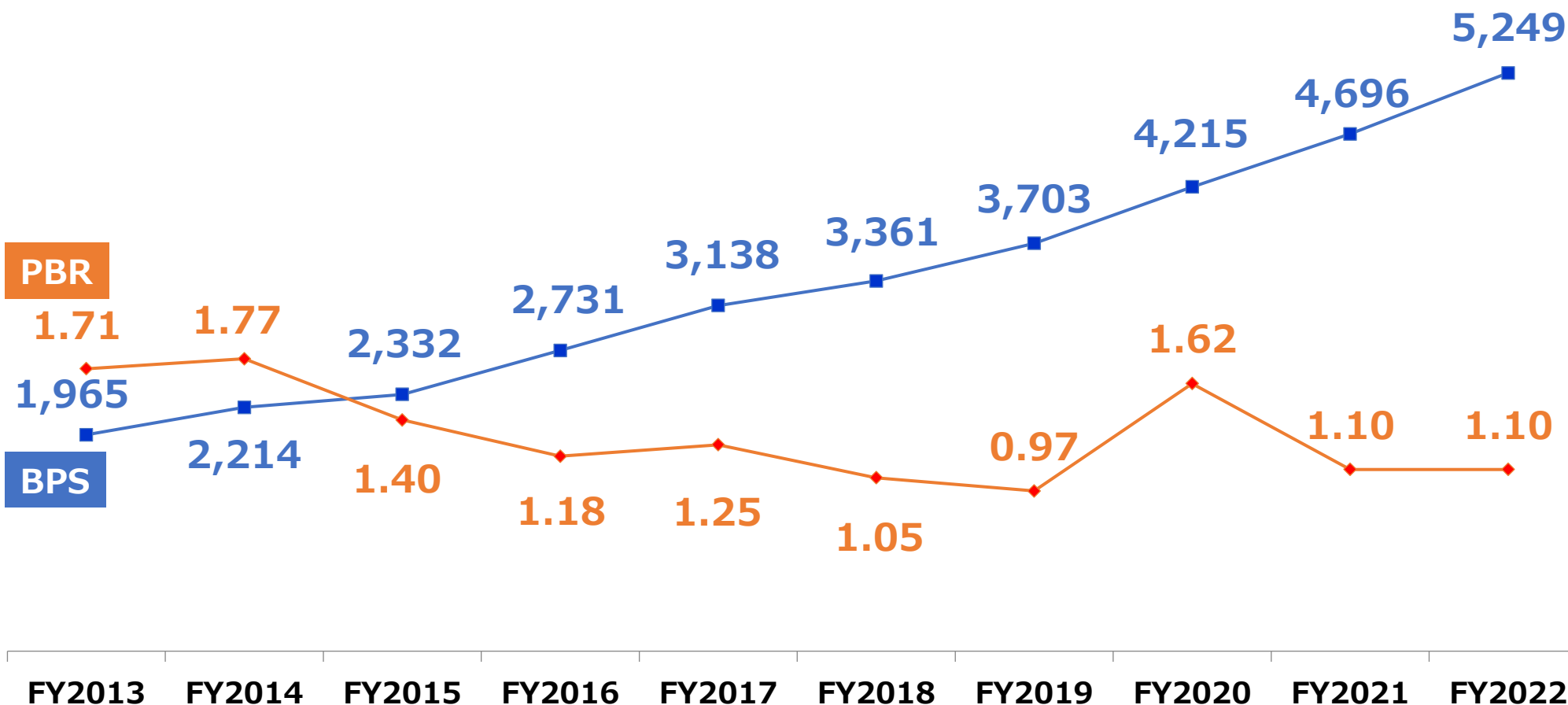
ROE = Profit / Equity (Average values at the beginning and end of the term)

※ROCE = 経常利益 ÷ (自己資本 + 有利子負債) (期首、期末の平均値)

ROCE = Ordinary profit / (Equity + Interest-bearing debt) (Average values at the beginning and end of the term)

※2022年3月期より、「収益認識に関する会計基準」等を適用しています。(Accounting Standard for Revenue Recognition was applied from the beginning of the fiscal year ending March 31, 2022.)

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PBR**(倍, Ratio) 株価純資産倍率 (Price Book-value Ratio)****BPS****(円, Yen) 1株当たり純資産額 (Book-value Per Share)**

※PBR = 期末株価 ÷ 1株当たり純資産額

PBR = Share price / Book-value per share

※BPS = 自己資本 ÷ 期末発行済株式数 (自己株式控除)

BPS = Equity / Shares of common stock issued and outstanding (Shares of treasury stock excluded)

※PBR及びBPS (FY2013~FY2016)については、2017年10月の株式併合 (5株→1株)の影響を考慮した金額で開示。

(PBR and BPS (FY2013 to FY2016) is calculated based on the consolidation of shares (5 shares → 1 share) on October 1, 2017.)

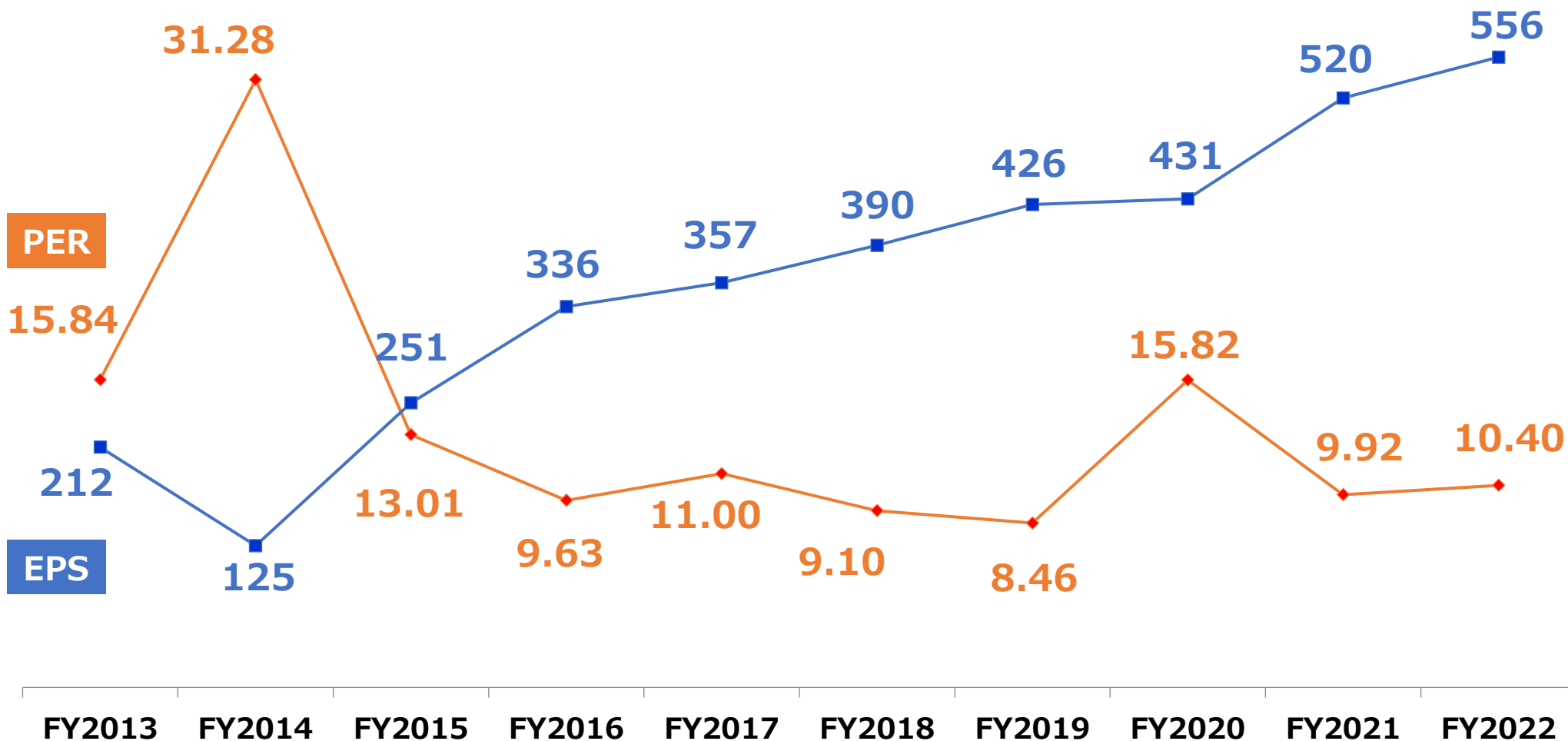
※2022年3月期より、「収益認識に関する会計基準」等を適用しています。(Accounting Standard for Revenue Recognition was applied from the beginning of the fiscal year ending March 31, 2022.)

PER

(倍, Ratio) 株価収益率 (Price Earnings Ratio)

EPS

(円, Yen) 1株当たり当期純利益 (Earnings Per Share)



※PER = 期末株価 ÷ 1株当たり当期純利益

PER = Share price / Earnings per share

※EPS = 当期純利益 ÷ 発行済株式数 (自己株式控除)

EPS = Net income / Shares of common stock issued and outstanding (Shares of treasury stock excluded)

※PER及びEPS (FY2013~FY2016)については、2017年10月の株式併合 (5株→1株)の影響を考慮した金額で開示。

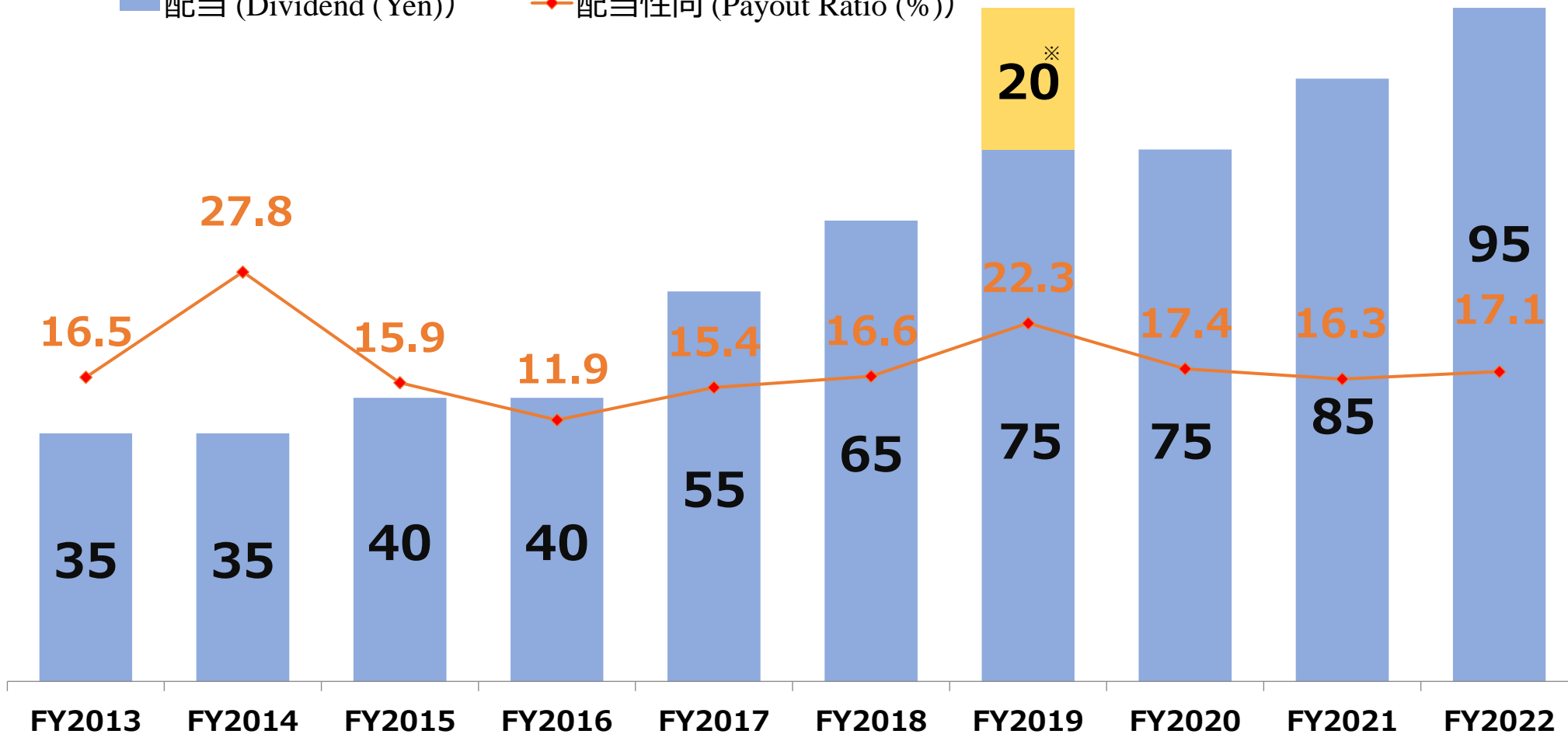
(PER and EPS (FY2013 to FY2016) is calculated based on the consolidation of shares (5 shares → 1 share) on October 1, 2017.)

※2022年3月期より、「収益認識に関する会計基準」等を適用しています。(Accounting Standard for Revenue Recognition was applied from the beginning of the fiscal year ending March 31, 2022.)

配当 (円)、配当性向 (%)

Dividend (Yen), Payout Ratio (%)

■ 配当 (Dividend (Yen)) ◆ 配当性向 (Payout Ratio (%))



※2020年3月期は20円の記念配当を含みます。 FY2019: include the commemorative dividend ¥20/share

※配当 (FY2013~FY2016)については、2017年10月の株式併合 (5株→1株) の影響を考慮した金額で開示。

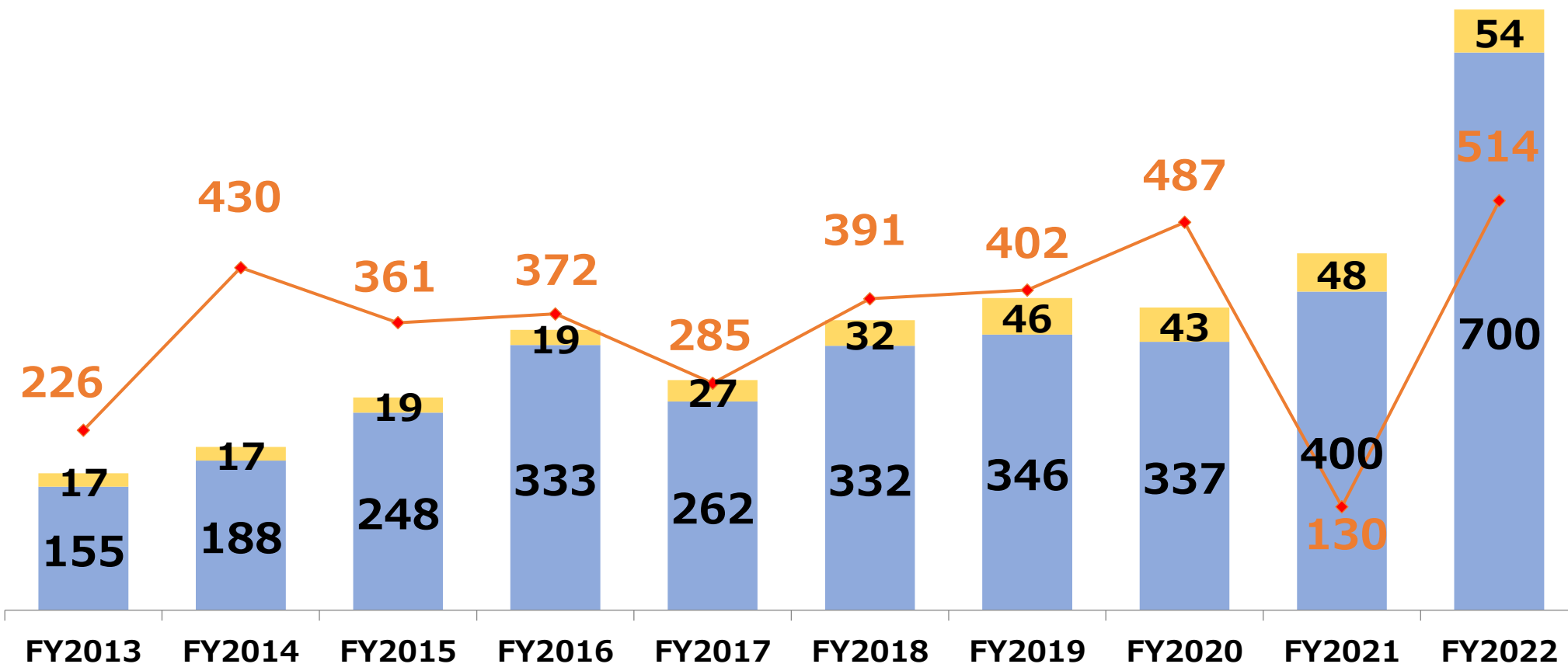
(Dividend (FY2013 to FY2016) is calculated based on the consolidation of shares(5 shares → 1 share) on October 1, 2017.)

※2022年3月期より、「収益認識に関する会計基準」等を適用しています。(Accounting Standard for Revenue Recognition was applied from the beginning of the fiscal year ending March 31,2022.)

投資（億円）、配当総額（億円）、営業CF（億円）

Capital Expenditure (One hundred million yen) , Total Dividend Paid (One hundred million yen),
Cash Flows from Operating Activities (One hundred million yen)

■ 投資 (Capital Expenditure) ■ 配当総額 (Total Dividend Paid (Annual)) ◆ 営業CF (Cash Flows from Operating Activities)



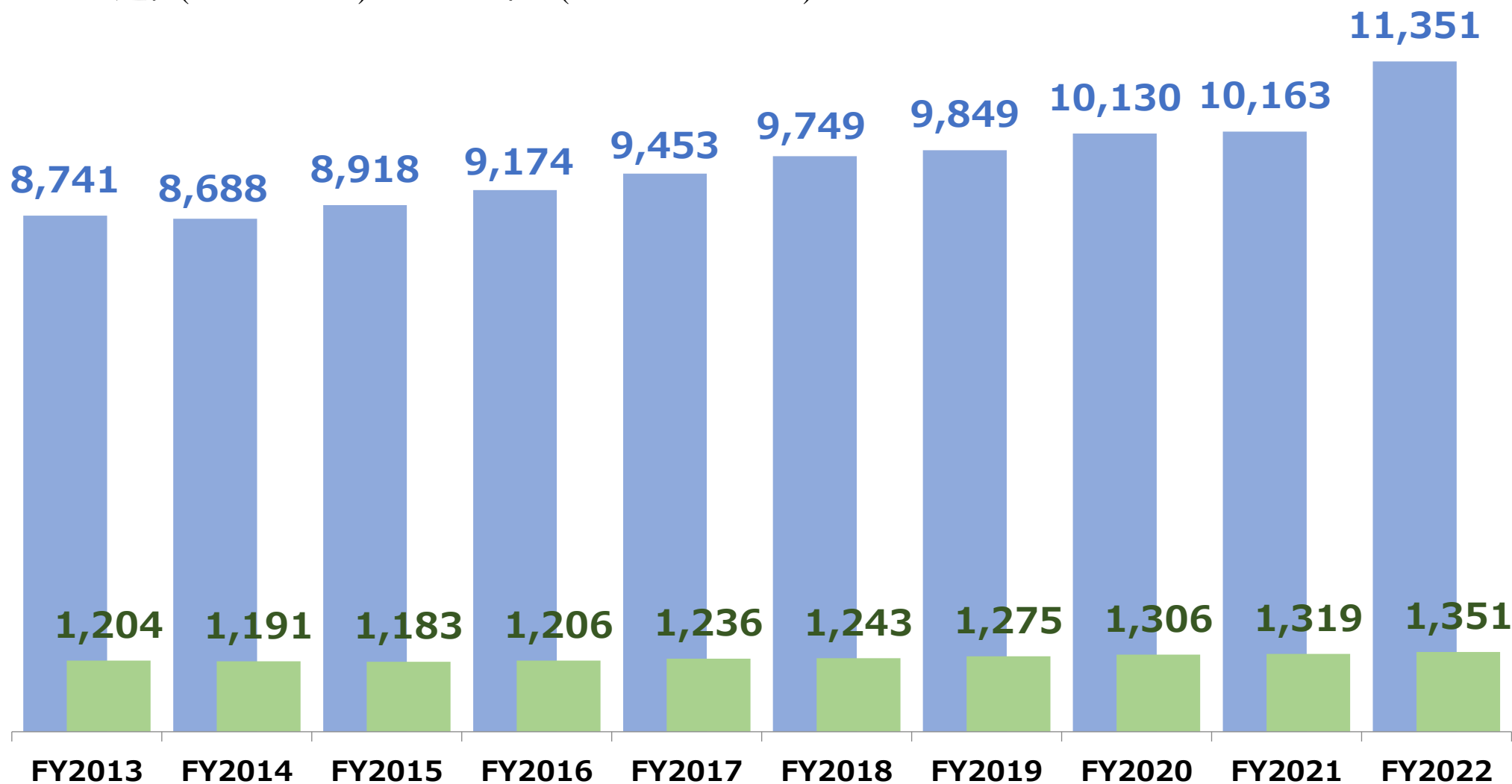
※2022年3月期より、「収益認識に関する会計基準」等を適用しています。(Accounting Standard for Revenue Recognition was applied from the beginning of the fiscal year ending March 31, 2022.)

※2022年3月期より、投資はのれんを含む数値としています。(2021年度3月期まではのれんを除く数値) (From the fiscal year ending March 31, 2022, the figures for Capital Expenditure include goodwill. 11
(Figures until the fiscal year ended March 31, 2021 exclude goodwill.))

従業員数（人）,（期末時点）

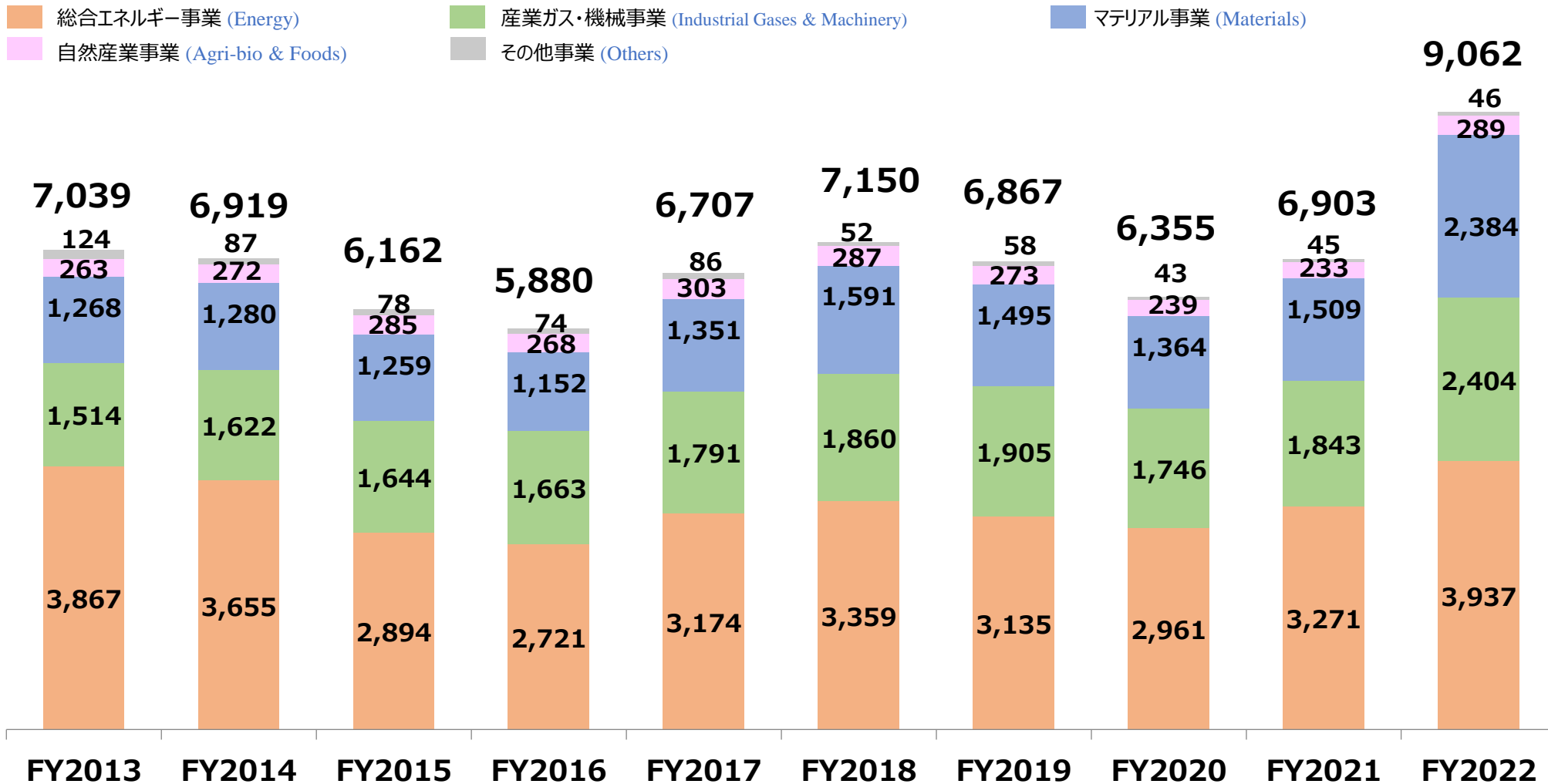
Number of Employees (Head), (End of the term)

■ 連結(Consolidated) ■ 単独(Non-Consolidated)



セグメント別売上高(億円)

Segment Information (Net Sales) (One hundred million yen)

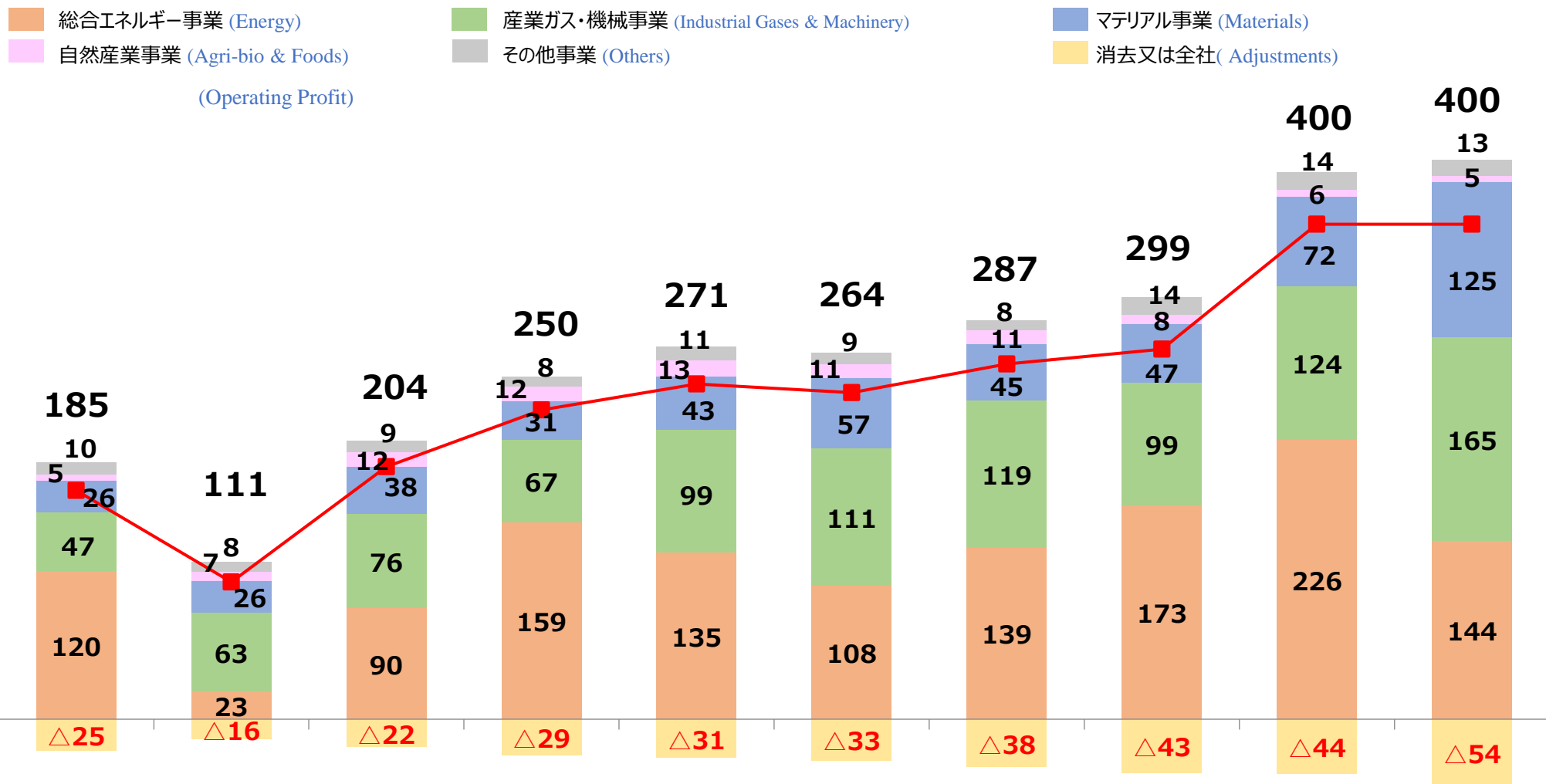


※2022年3月期より、「収益認識に関する会計基準」等を適用しています。(Accounting Standard for Revenue Recognition was applied from the beginning of the fiscal year ending March 31, 2022.)

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セグメント別営業利益(億円)

Segment Information (Operating Profit) (One hundred million yen)



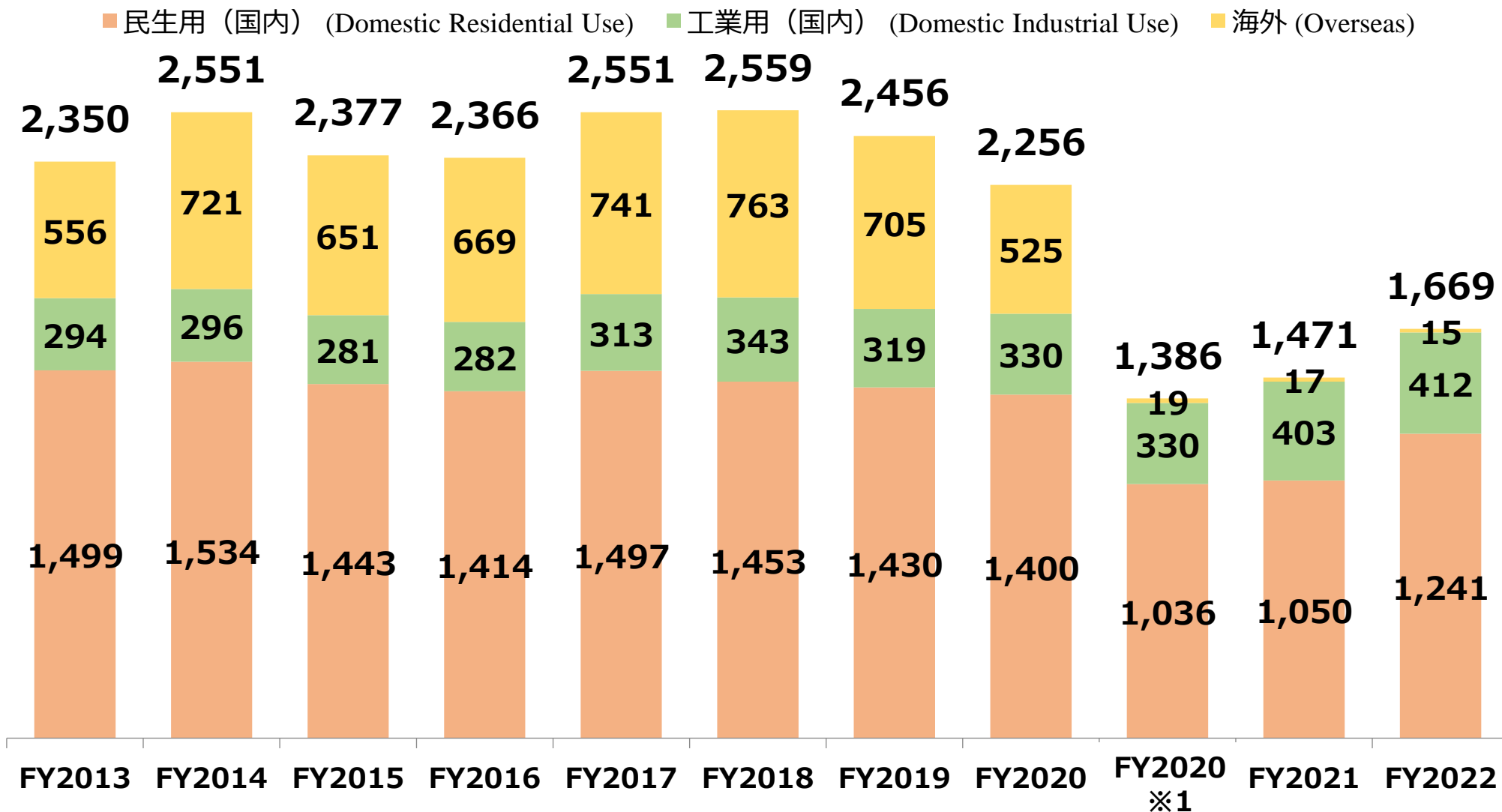
FY2013 FY2014 FY2015 FY2016 FY2017 FY2018 FY2019 FY2020 FY2021 FY2022

※2022年3月期より、「収益認識に関する会計基準」等を適用しています。(Accounting Standard for Revenue Recognition was applied from the beginning of the fiscal year ending March 31, 2022.)

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当社グループのLPガス販売数量の推移（千トン）

Change of Our Sales Amount of LPG (Consolidated, 1,000t)

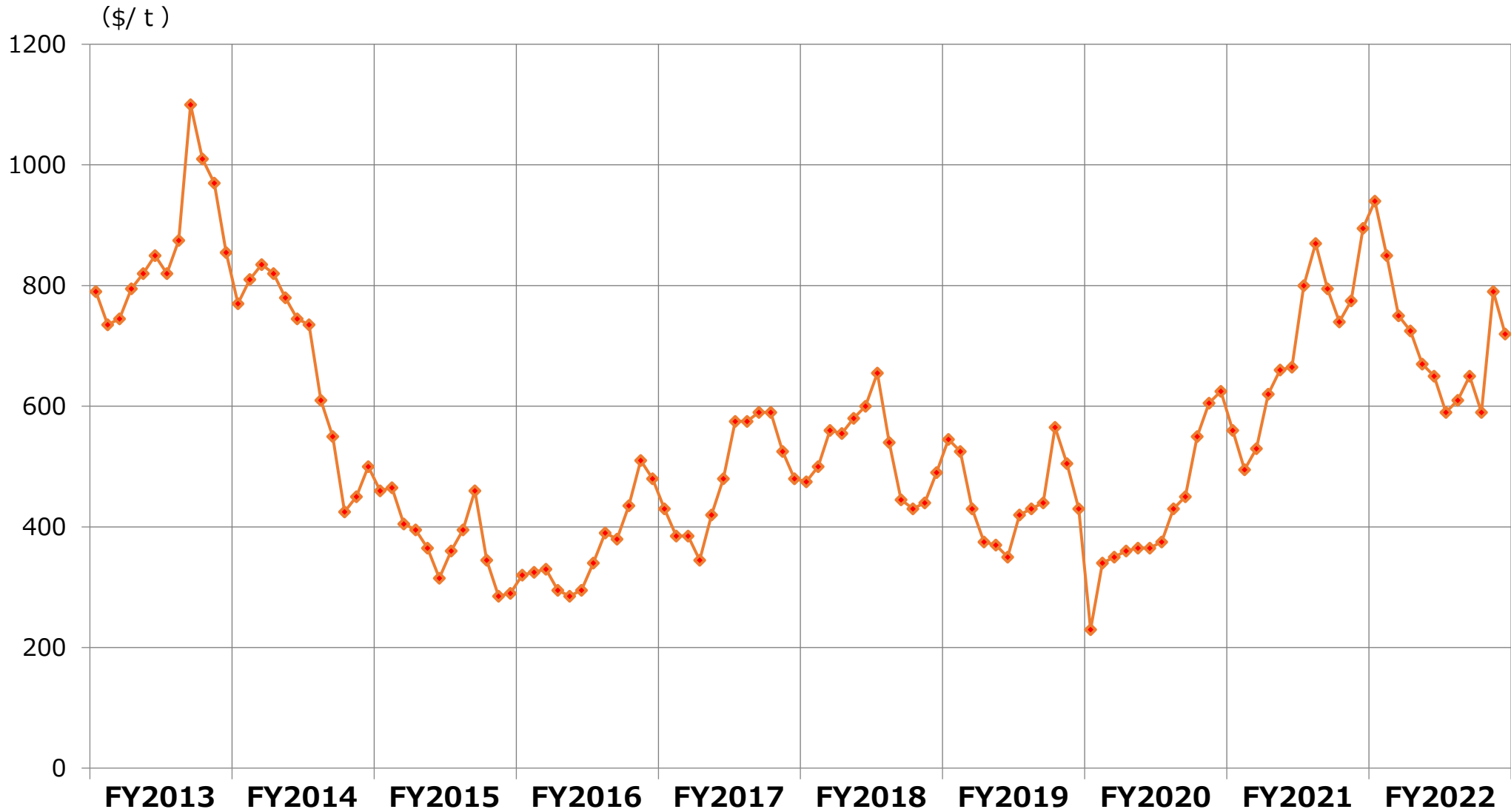


※2022年3月期より、「収益認識に関する会計基準」等を適用しています。(Accounting Standard for Revenue Recognition was applied from the beginning of the fiscal year ending March 31,2022.)

※1 2021年3月期については、収益認識適用後のデータも記載しています。(As for the fiscal year ending March 31, 2021, the figures applied Accounting Standard for Revenue Recognition are also shown.)

L P ガス輸入価格(プロパン)の推移

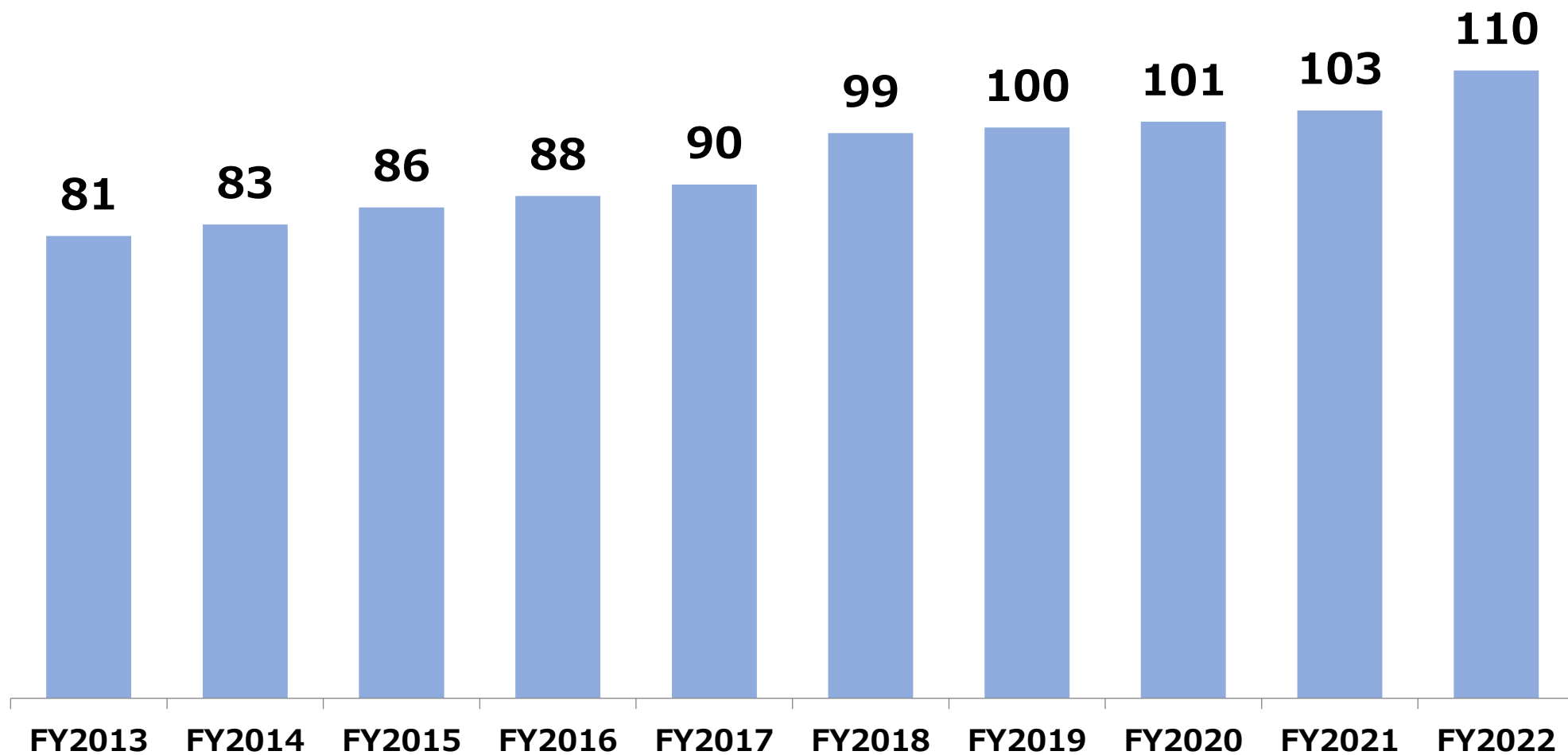
Change of Contract Price (Propane)



当社LPガスの直売顧客数推移 (期末時点)

Number of LPG Retail Customers (Our direct sales) (End of the term)

(単位：万世帯、Unit: ten thousand household)



連結 B/S 10年推移 Change of Balance Sheet (10years)

(単位:百万円、Unit: million yen)

勘定科目 (Account name)	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2020 (※1)	FY2021	FY2022
総資産 Total assets	416,219	408,824	404,479	434,690	453,518	457,603	469,715	509,518	512,015	558,479	656,003
流動資産 Current assets	201,495	181,809	175,878	184,464	191,202	197,835	203,772	219,613	222,110	259,471	303,189
現金及び預金 Cash and deposits	20,995	22,237	23,309	21,677	18,233	19,947	25,525	38,782	38,782	29,975	33,730
受取手形及び売掛金 Notes and accounts receivable-trade	121,074	106,792	103,624	112,079	121,698	122,179	120,509	124,106	113,374	131,094	150,389
棚卸資産 Inventories	45,339	37,592	33,660	37,144	39,367	41,019	42,232	41,040	38,588	56,139	69,611
その他 Other	14,085	15,187	15,283	13,562	11,902	14,688	15,504	15,683	31,364	42,262	49,458
固定資産 Non-current assets	214,724	227,015	228,601	250,226	262,315	259,768	265,942	289,905	289,905	299,008	352,814
有形固定資産 Property, plant and equipment	132,436	136,979	145,003	156,639	160,249	164,441	171,793	178,023	178,023	185,747	207,442
無形固定資産 Intangible assets	16,917	17,012	16,876	15,684	17,653	17,732	16,767	17,495	17,495	16,179	36,868
投資その他資産 Investments and other assets	65,369	73,023	66,721	77,901	84,413	77,593	77,381	94,385	94,385	97,081	108,502
負債 Liabilities	311,161	290,882	279,895	289,810	287,617	283,617	278,563	257,667	258,429	278,172	343,773
流動負債 Current liabilities	205,206	192,678	172,489	182,269	178,519	172,722	191,131	170,981	170,981	186,300	212,469
支払手形及び買掛金・電子記録債務 Notes and accounts payable-trade, Electronically recorded obligations	103,401	97,987	90,952	93,175	94,859	98,386	92,912	93,533	93,533	97,257	113,873
短期借入金 Short-term borrowings	45,902	37,654	23,430	23,748	26,667	23,064	19,434	24,208	24,208	32,343	25,747
1年以内返済予定の長期借入金 Current portion of long-term borrowings	24,151	24,704	22,467	22,968	13,719	11,661	3,671	9,760	9,760	11,222	12,144
1年内償還予定の社債 Current portion of bonds payable	-	-	-	-	3,000	-	35,016	-	-	-	-
その他 Other	31,751	32,332	35,638	42,376	40,273	39,610	40,096	43,478	43,478	45,477	60,703
固定負債 Non-current liabilities	105,954	98,203	107,406	107,541	109,097	110,894	87,432	86,686	87,447	91,872	131,303
社債 Bonds payable	8,000	8,000	38,136	38,106	35,076	35,046	-	-	-	10,000	30,000
長期借入金 Long-term borrowings	79,278	67,899	47,598	44,734	48,761	52,632	64,743	59,447	59,447	55,093	68,457
その他 Other	18,676	22,304	21,671	24,699	25,259	23,215	22,689	27,238	27,999	26,778	32,846
純資産 Net assets	105,058	117,942	124,583	144,879	165,901	173,986	191,152	251,851	253,586	280,307	312,230
株主資本 Shareholders' equity	89,025	92,294	102,945	117,574	133,121	148,223	166,071	214,638	216,373	242,050	269,271
その他の包括利益累計額 Accumulated other comprehensive income	7,700	16,712	11,836	16,841	21,287	17,186	16,194	27,786	27,786	28,078	32,704
非支配株主持分 Non-controlling interests	8,332	8,935	9,802	10,464	11,491	8,577	8,885	9,426	9,426	10,179	10,254
有利子負債 Interest-bearing debt	161,099	141,793	136,514	135,287	132,057	126,359	126,577	96,161	96,161	111,160	139,454
有利子負債依存度 (%) Ratio of interest-bearing debt to total assets (%)	38.7	34.7	33.7	31.1	29.1	27.6	26.9	18.9	18.8	19.9	21.2

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※1 2021年3月期については、収益認識適用後のデータも記載しています。(As for the fiscal year ending March 31, 2021, the figures applied Accounting Standard for Revenue Recognition are also shown.)

連結 P / L 10年推移 Change Statements of Income (10years)

(単位:百万円、Unit: million yen)

勘定科目 (Account name)	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2020 (※1)	FY2021	FY2022
売上高計 Net sales	703,923	691,902	616,201	588,045	670,792	715,085	686,771	635,590	562,223	690,392	906,261
(前期比 Prior-year comparison)	7.1%	△1.7%	△10.9%	△4.6%	14.1%	6.6%	△4.0%	△7.5%	-	22.8%	31.3%
売上総利益 Gross profit	146,792	141,034	154,055	161,592	168,027	170,613	176,259	176,878	176,244	191,762	212,925
(前期比 Prior-year comparison)	5.0%	△3.9%	9.2%	4.9%	4.0%	1.5%	3.3%	0.4%	-	8.8%	11.0%
(売総率 Ratio of gross profit to sales)	20.9%	20.4%	25.0%	27.5%	25.0%	23.9%	25.7%	27.8%	31.3%	27.8%	23.5%
販売費・一般管理費計 Selling, general and administrative expenses	128,274	129,859	133,559	136,554	140,834	144,157	147,531	146,892	146,892	151,685	172,890
運搬諸掛 Transportation costs	20,909	22,208	22,299	22,606	23,862	25,313	25,244	25,471	25,471	28,079	30,993
人件費 Personnel expenses (※2)	40,568	40,263	41,348	42,185	43,400	44,660	45,774	46,687	58,291	59,426	66,192
賃借料 Rent expenses	9,609	9,521	9,849	9,694	9,774	9,970	9,747	9,857	9,857	9,927	11,052
減価償却費 Depreciation (※3)	10,206	10,261	10,488	11,641	11,410	11,551	12,308	13,069	13,069	13,650	15,855
その他 Other	46,981	47,604	49,573	50,425	52,386	52,662	54,455	51,805	40,202	40,601	48,796
営業利益 Operating profit	18,518	11,174	20,496	25,038	27,193	26,456	28,728	29,986	29,352	40,076	40,035
(前期比 Prior-year comparison)	10.8%	△39.7%	83.4%	22.2%	8.6%	△2.7%	8.6%	4.4%	-	36.5%	△0.1%
(営業利益率 Ratio of operating profit to sales)	2.6%	1.6%	3.3%	4.3%	4.1%	3.7%	4.2%	4.7%	5.2%	5.8%	4.4%
営業外損益 Non-operating income (loss)	739	1,586	1,088	1,796	2,213	3,496	3,542	4,419	4,799	6,336	6,976
金融収支 Interest income and expenses (※4)	△ 1,426	△ 1,037	△ 543	△ 292	129	510	637	455	455	652	608
持分法投資損益 Share of profit of entities accounted for using equity method	769	968	602	824	241	590	471	463	463	720	927
その他 Other	1,396	1,655	1,028	1,264	1,843	2,395	2,432	3,500	3,880	4,964	5,440
経常利益 Ordinary profit	19,258	12,761	21,584	26,834	29,407	29,952	32,270	34,406	34,152	46,413	47,011
(前期比 Prior-year comparison)	10.6%	△33.7%	69.1%	24.3%	9.6%	1.9%	7.7%	6.6%	-	35.9%	1.3%
(経常利益率 Ratio of ordinary profit to sales)	2.7%	1.8%	3.5%	4.6%	4.4%	4.2%	4.7%	5.4%	6.1%	6.7%	5.2%
特別利益 Extraordinary income	1,061	1,447	2,990	1,824	1,217	497	1,092	2,343	2,343	954	2,082
特別損失 Extraordinary losses	2,017	1,740	3,793	1,877	1,583	1,012	1,164	1,740	1,740	1,424	1,772
税金調整前当期純利益 Profit before income taxes	18,302	12,468	20,781	26,781	29,040	29,438	32,197	35,009	34,755	45,943	47,322
法人税等: Income taxes	7,177	5,548	7,447	9,217	10,469	9,268	10,373	11,051	10,974	14,943	14,103
税率 Tax rate	39.2%	44.5%	35.8%	34.4%	36.1%	31.5%	32.2%	31.6%	31.6%	32.5%	29.8%
非支配株主に帰属する当期純利益 Profit attributable to non-controlling interests	658	719	969	1,018	993	948	829	750	750	1,035	1,196
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	10,466	6,199	12,365	16,546	17,577	19,221	20,994	23,207	23,030	29,964	32,022
(前期比 Prior-year comparison)	30.4%	△40.8%	99.4%	33.8%	6.2%	9.4%	9.2%	10.5%	-	30.1%	6.9%
(純利益率 Ratio of profit to sales)	1.5%	0.9%	2.0%	2.8%	2.6%	2.7%	3.1%	3.7%	4.1%	4.3%	3.5%

※2022年3月期より、「収益認識に関する会計基準」等を適用しています。(Accounting Standard for Revenue Recognition was applied from the beginning of the fiscal year ending March 31, 2022.)

※1 2021年3月期については、収益認識適用後のデータも記載しています。(As for the fiscal year ending March 31, 2021, the figures applied Accounting Standard for Revenue Recognition are also shown.)

※2 人件費 (給与手当 + 賞与引当金繰入額 + 役員退職慰労引当金繰入額 + 退職給付費用) (Personnel expenses = Salaries + Provision for bonuses + Provision for bonuses for directors + Retirement benefits expenses)

※3 減価償却費には、のれん償却額は含まれておりません。(Amortization of goodwill is not included.)

※4 金融収支 (受取利息 + 受取配当金 - 支払利息) (Interest income and expenses = Interest income + Dividend income - Interest expenses)